

Group interim report as at 30 June 2026

eventim 

KEY GROUP FIGURES

CTS GROUP	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	Change	
	[EUR'000]	[EUR'000]	[EUR'000]	[in %]
Revenue	1,512,836	1,294,190	218,646	16.9
EBITDA	225,380	200,529	24,851	12.4
<i>EBITDA margin</i>	14.9%	15.5%		-0.6 pp
Adjusted EBITDA ¹	225,380	200,529	24,851	12.4
<i>Adjusted EBITDA margin</i>	14.9%	15.5%		-0.6 pp
Depreciation, amortisation and impairment	-50,804	-49,090	-1,714	3.5
EBIT	174,577	151,439	23,137	15.3
<i>EBIT margin</i>	11.5%	11.7%		-0.2 pp
Financial result	19,971	-5,657	25,628	>100.0
Earnings before taxes (EBT)	194,548	145,782	48,765	33.5
Net result for the period attributable to shareholders of CTS KGaA	120,368	89,680	30,689	34.2
	[EUR]	[EUR]	[EUR]	
Earnings per share ² , undiluted (= diluted)	1.25	0.93	0.32	34.2
	[Qty.]	[Qty.]	[Qty.]	
Retail ticket volume (in million)	80.6	78.9	1.7	2.2
Employees ³	5,280	4,957	323	6.5

¹ EBITDA adjusted for significant non-recurring items

² Number of shares: 96 million

³ Number of employees at end of period (active workforce)

TICKETING	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	Change	
	[EUR'000]	[EUR'000]	[EUR'000]	[in %]
Revenue	473,349	415,748	57,600	13.9
EBITDA	172,480	166,845	5,634	3.4
<i>EBITDA margin</i>	36.4%	40.1%		-3.7 pp
Adjusted EBITDA ¹	172,480	166,845	5,634	3.4
<i>Adjusted EBITDA margin</i>	36.4%	40.1%		-3.7 pp
EBIT	144,303	139,075	5,228	3.8
<i>EBIT margin</i>	30.5%	33.5%		-3.0 pp

¹ EBITDA adjusted for significant non-recurring items

LIVE ENTERTAINMENT	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	Change	
	[EUR'000]	[EUR'000]	[EUR'000]	[in %]
Revenue	1,060,616	894,368	166,248	18.6
EBITDA	52,901	33,684	19,217	57.1
<i>EBITDA margin</i>	5.0%	3.8%		1.2 pp
Adjusted EBITDA ¹	52,901	33,684	19,217	57.1
<i>Adjusted EBITDA margin</i>	5.0%	3.8%		1.2 pp
EBIT	30,274	12,365	17,909	>100.0
<i>EBIT margin</i>	2.9%	1.4%		1.5 pp

¹ EBITDA adjusted for significant non-recurring items

CONTENT

1.	<u>CTS EVENTIM SHARES</u>	<u>1</u>
2.	<u>INTERIM GROUP MANAGEMENT REPORT</u>	<u>3</u>
3.	<u>INTERIM CONSOLIDATED FINANCIAL STATEMENTS AS AT 30 JUNE 2026</u>	<u>9</u>

Consolidated balance sheet	9
Consolidated income statement	11
Consolidated statement of comprehensive income	12
Consolidated income statement (1 April – 30 June 2026)	13
Consolidated statement of comprehensive income (1 April – 30 June 2026)	14
Consolidated statement of changes in equity	15
Condensed consolidated cash flow statement	16
Selected notes to the consolidated financial statements	17
Forward-looking statements, contact, publishers' notes	32

1. CTS EVENTIM SHARES

European stock markets continued to operate in a challenging environment characterised by marked selectivity during the first half of 2026. Whilst the European Central Bank (ECB) continued its course of monetary easing with further interest rate cuts, persistent geopolitical tensions and subdued growth momentum in the euro area had a lasting dampening effect on market sentiment.

Additional volatility on the international capital markets stemmed from sector rotations, particularly in the technology- and growth-oriented segments, where re-pricing and a more selective appetite for risk dominated trading activity. At the same time, the consumer environment proved to be divided: whilst cyclical consumer goods remained under pressure, spending on experiences and leisure – particularly in the live entertainment sector – remained robust.

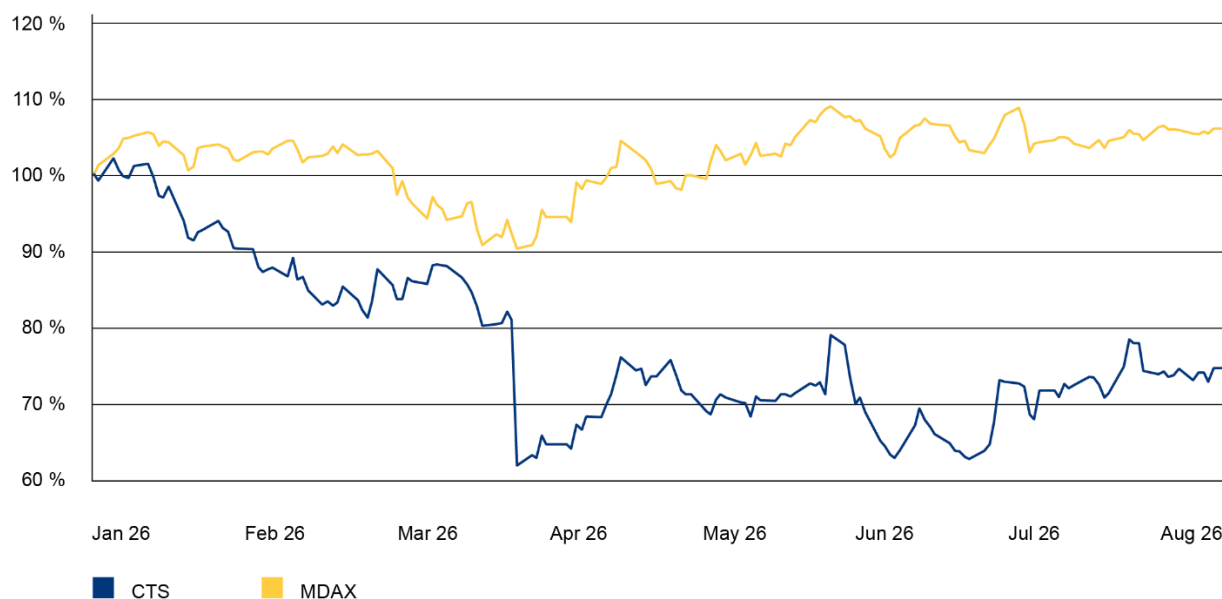
The first half of 2026 on the international capital markets was characterised by pronounced sector rotations and a noticeable revaluation of growth- and platform-oriented business models. Whilst broadly diversified indices recorded a slight upward trend during the reporting period – the MDAX closed the first six months with a gain of around 4% – high-growth individual shares across the market came under considerable valuation pressure.

In a market environment characterised by increased volatility, profit-taking and a significant shift in investor preferences towards more defensive sectors, the CTS EVENTIM share was also unable to escape the broader industry trends. In the first half of 2026, the share recorded a negative return of around 35%. This development primarily reflects sector-wide valuation corrections in the tech and digital platform sectors.

The ongoing coverage by leading investment banks, as well as the active involvement of the capital market, underscore the sustained interest in the company and its strategic direction. Various analysts monitor the CTS EVENTIM share on an ongoing basis and issue their investment recommendations. Recommendations are currently available from AlphaValue/Baader Helvea, Bernstein SG, BNP Paribas, Berenberg, Deutsche Bank, DZ Bank, LBBW, Jefferies, J.P. Morgan, Kepler Cheuvreux, ODDO BHF, Redburn, SHR Alster Research and UBS. Thirteen firms recommend buying the shares and one firm recommends selling them.

In the first half of 2026, CTS KGaA also made presentations at numerous national and international investor conferences and roadshows. Close, transparent dialogue with existing and potential new investors, as well as financial analysts, remains a central pillar of CTS EVENTIM's capital markets strategy, aimed at sustainably underpinning the visibility of its robust, scalable business model and its long-term strategic growth opportunities in the capital markets.

CTS EVENTIM SHARE PRICE (1 JANUARY 2026 - 17 AUGUST 2026 – INDEXED)



CHANGES IN COMPANY SHARES OR FINANCIAL DERIVATIVES RELATING TO SUCH SHARES ON THE PART OF MEMBERS OF THE MANAGEMENT BOARD OR SUPERVISORY BOARD

In the first six months of 2026, the following transactions were carried out by members of the executive bodies of CTS KGaA with no-par value bearer shares of the Company.

Name	Position	Transaction	Date	Number of shares
Klaus-Peter Schulenberg	(Chief Executive Officer)/ KPS Stiftung ¹	Purchase	27 Mar 2026	184,000
Klaus-Peter Schulenberg	(Chief Executive Officer)/ KPS Stiftung ¹	Purchase	7 Apr 2026	197,000
Klaus-Peter Schulenberg	(Chief Executive Officer)/ KPS Stiftung ¹	Purchase	11 Jun 2026	14,000
Karel Dörner	Member of the Executive Board	Purchase	30 Mar 2026	2,100
Dr. Bernd Kundrun	Member of the Supervisory Board	Purchase	27 Mar 2026	5,000
Dr. Cornelius Baur	Member of the Supervisory Board	Purchase	27 Mar 2026	4,600
Dr. Cornelius Baur	Member of the Supervisory Board	Purchase	2 Apr 2026	5,000
Dr. Cornelius Baur	Member of the Supervisory Board	Purchase	2 Apr 2026	286
Dr. Cornelius Baur	Member of the Supervisory Board	Purchase	2 Apr 2026	4,514

¹ Klaus-Peter Schulenberg is a shareholder in CTS KGaA via the KPS Stiftung

2. INTERIM GROUP MANAGEMENT REPORT

1. GROUP OVERVIEW

CTS EVENTIM, the number one for ticketing and live entertainment in Europe and number two worldwide, continued its growth trajectory in the first half of 2026, recording further increases in revenue and earnings.

The revenue for the **Group** climbed by 16.9% compared with the prior-year period to EUR 1.513 billion in the first half of 2026. Adjusted EBITDA rose by 12.4% to EUR 225.4 million. The adjusted EBITDA margin stood at 14.9%. EBIT increased at a faster rate than adjusted EBITDA, advancing by 15.3% to EUR 174.6 million. An additional boost to earnings was provided by a significant improvement in the financial result that was primarily due to favourable exchange rate effects. Earnings per share rose by 34.2% to EUR 1.25.

In the second quarter, consolidated revenue went up by 13.0% compared with the prior-year period to EUR 899.3 million. Adjusted EBITDA advanced by 6.2% to EUR 106.4 million, while the adjusted EBITDA margin stood at 11.8%. EBIT increased by 6.8% to EUR 80.4 million.

In the first six months of 2026, revenue in the **Ticketing segment** rose by 13.9% compared with the prior-year period to EUR 473.3 million. Adjusted EBITDA advanced by 3.4% to EUR 172.5 million. The adjusted EBITDA margin stood at 36.4%. The change in the adjusted EBITDA margin was a reflection of temporary effects, including a short-term shift in the mix across the ticketing business areas and costs in connection with the Operational Excellence programme.

In the second quarter of 2026, revenue grew by 25.8% compared with the prior-year period to EUR 254.3 million. Adjusted EBITDA for April to June improved by 5.8% compared with the second quarter of 2025, reaching EUR 82.6 million. The adjusted EBITDA margin stood at 32.5%.

In the first half of 2026, revenue in the **Live Entertainment segment** rose by 18.6% compared with the prior-year period to EUR 1.061 billion. Adjusted EBITDA advanced by 57.1% to EUR 52.9 million, causing the adjusted EBITDA margin to rise to 5.0%. This uptrend was driven by the healthy performance of a strong portfolio of tours, concerts, and festivals, especially in Germany, Italy, and the USA. The venue business also made a material contribution to earnings.

In the second quarter of 2026, revenue in the Live Entertainment segment grew by 9.0% compared with the prior-year period to EUR 657.0 million. Adjusted EBITDA improved by 7.7% to EUR 23.8 million. The adjusted EBITDA margin stood at 3.6%. The highlights of the second quarter included the sold-out Rock am Ring and Rock im Park festivals, along with the successful anniversary edition of the Hurricane Festival. Overall, the strong demand for the EVENTIM LIVE signature festival formats underlined once again the appeal and financial strength of the international event portfolio.

2. EARNINGS PERFORMANCE, FINANCIAL POSITION AND CASH FLOW

EARNINGS PERFORMANCE

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	Change	
	[EUR'000]	[EUR'000]	[EUR'000]	[in %]
Revenue	1,512,836	1,294,190	218,646	16.9
EBITDA	225,380	200,529	24,851	12.4
Depreciation, amortisation and impairment	-50,804	-49,090	-1,714	3.5
EBIT	174,577	151,439	23,137	15.3
Financial result	19,971	-5,657	25,628	>100.0
Earnings before taxes (EBT)	194,548	145,782	48,765	33.5
Taxes	-59,586	-49,995	-9,591	19.2
Net result for the period attributable to shareholders of CTS KGaA	120,368	89,680	30,689	34.2
Net result for the period attributable to non-controlling interests	14,593	6,108	8,485	>100.0

REVENUE PERFORMANCE

Revenue in the **Ticketing segment** increased from EUR 415,748 thousand by EUR 57,600 thousand to EUR 473,349 thousand. The increase in revenue in the Ticketing segment was primarily attributable to a shift in the mix across the ticketing business areas and an increase in retail ticket volume. The retail ticket volume increased by 1.7 million to 80.6 million (previous year: 78.9 million).

In the **Live Entertainment segment**, revenue rose from EUR 894,368 thousand by EUR 166,248 thousand to EUR 1,060,616 thousand. The increase in revenue was primarily attributable to the staging of festivals and events that attracted large audiences and generated strong revenue.

In the **CTS Group**, revenue across the two segments therefore went up by EUR 218,646 thousand from EUR 1,294,190 thousand to EUR 1,512,836 thousand.

ADJUSTED EBITDA / EBITDA

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	Change	
	[EUR'000]	[EUR'000]	[EUR'000]	[in %]
EBITDA	225,380	200,529	24,851	12.4
Non-recurring items	0	0	0	0.0
Adjusted EBITDA	225,380	200,529	24,851	12.4

As in the previous year, EBITDA in the **CTS Group** was not impacted by non-recurring items.

In the **Ticketing segment** adjusted EBITDA rose from EUR 166,845 thousand by EUR 5,634 thousand to EUR 172,480 thousand, primarily due to a shift in the mix across the ticketing business areas. The adjusted EBITDA margin amounted to 36.4% (previous year: 40.1%).

In the **Live Entertainment segment** adjusted EBITDA increased by EUR 19,217 thousand from EUR 33,684 thousand to EUR 52,901 thousand. This increase was primarily driven by successful tours and a large number of events and festivals held in the first half year. Consequently, the adjusted EBITDA margin increased to 5.0% (previous year: 3.8%).

CTS Group adjusted EBITDA increased by EUR 24,851 thousand to EUR 225,380 thousand (previous year: EUR 200,529 thousand) and the adjusted EBITDA margin was at 14.9% below the prior-year level (15.5%).

FINANCIAL RESULT

Financial result increased by EUR 25,628 thousand from EUR -5,657 thousand to EUR 19,971 thousand. This increase mainly resulted from positive effects from foreign currency translation of non-current receivables due to the translation from USD into EUR (EUR +26,986 thousand) and higher income from investments in associates accounted for at equity (EUR +442 thousand). Whereas, compared to the same period last year, the interest income decreased (EUR -1,064 thousand) and the interest expenses increased (EUR -2,069 thousand).

EARNINGS BEFORE TAXES (EBT) / NET RESULT FOR THE PERIOD ATTRIBUTABLE TO SHAREHOLDERS OF CTS KGaA / EARNINGS PER SHARE (EPS)

In the reporting period, EBT increased from EUR 145,782 thousand by EUR 48,765 thousand to EUR 194,548 thousand. After deduction of tax expenses and non-controlling interests, net result for the period attributable to shareholders of CTS KGaA amounted to EUR 120,368 thousand (previous year: EUR 89,680 thousand). In the first half year of 2026, EPS was EUR 1.25 (previous year: EUR 0.93).

PERSONNEL

On average, the companies in the CTS Group had a total of 5,344 employees (previous year: 5,008 employees) including temporary staff on their payroll. Of that total, 2,915 are employed in the Ticketing segment (previous year: 2,947 employees) and 2,429 in the Live Entertainment segment (previous year: 2,061 employees). The increase in the number of employees in the Live Entertainment segment results primarily from the expansion of the scope of consolidation and a higher number of temporary staff.

FINANCIAL POSITION

CHANGES IN ASSETS

Cash and cash equivalents decreased by EUR 191,531 thousand compared to 31 December 2025. The decrease in cash and cash equivalents mainly results from a reduction of ticket money received that has not yet been settled with promoters in the Ticketing segment, dividend payments made in the second quarter 2026 amounting to EUR 138,227 thousand and the increase in advances paid for events held in the future in the Live Entertainment segment.

Cash and cash equivalents include, among other things, ticket money from presales for events to be held in subsequent quarters (ticket money not yet settled with promoters, particularly in the Ticketing segment), which are reported under other financial liabilities in the amount of EUR 856,628 thousand (31 December 2025: EUR 1,089,265 thousand). Other financial assets also include ticket money receivables from presales mainly in the Ticketing segment amounting to EUR 26,877 thousand (31 December 2025: EUR 40,214 thousand).

Marketable securities and other investments decreased by EUR 55,308 thousand, particularly due to the maturity of time deposits, commercial paper and bearer bonds.

The increase of current **trade receivables** by EUR 39,542 thousand was mainly due to a growth in business activities, particularly in the Live Entertainment segment.

The increase of the current **advances paid** (EUR +119,058 thousand) relates to preproduction costs already paid (e.g. artist fees) for future events in the Live Entertainment segment.

The reduction in current **other financial assets** (EUR -10,631 thousand) was mainly due to lower ticket money receivables from presales (EUR -13,337 thousand).

The increase in **property, plant and equipment** (EUR +48,552 thousand) results primarily from advances paid for the construction of the ARENA MILANO in Italy, which, as part of a naming rights partnership, has been operated under the name "Unipol Dome" since the first quarter of 2026.

The decrease in non-current **other financial assets** (EUR -76,938 thousand) is primarily attributable to lower prepayments.

CHANGES IN EQUITY AND LIABILITIES

The current **trade payables** increased by EUR 104,882 thousand due to festivals and events held in the second quarter in the Live Entertainment segment.

The current **advance payments received** increased by EUR 36,792 thousand due to payments already received from presales for future events in the Live Entertainment segment.

Current **other financial liabilities** decreased by EUR 210,170 thousand mainly due to a reduction of ticket money liabilities not yet settled with promoters in the Ticketing segment.

NON-CURRENT LIABILITIES increased by EUR 18,736 thousand. The increase is primarily due to contract liabilities. This was partly offset by the reclassification to current liabilities of non-current advance payments received in the Live Entertainment segment and liabilities from ticket monies not yet settled in the Ticketing segment.

Equity decreased by EUR 32,493 thousand from EUR 1,240,978 thousand to EUR 1,208,485 thousand primarily because of a dividend payment in the second quarter 2026 to shareholders, which is offset by a positive result for the period.

CASH FLOW

The amount of cash and cash equivalents shown in the cash flow statement corresponds to cash and cash equivalents stated in the balance sheet. Compared to the closing date of 31 December 2025, cash and cash equivalents decreased by EUR 191,531 thousand to EUR 1,164,182 thousand. In comparison with the closing date at 30 June 2025, cash and cash equivalents increased by EUR 28,409 thousand.

Cash flow from operating activities amounted to a net cash inflow of EUR 11,701 thousand a change of EUR 145,447 thousand compared with the net cash outflow of EUR 133,746 thousand in the prior-year period. The change results primarily from a decrease in prepayments and an increase in contract liabilities.

Cash flow from investing activities amounted to a net cash outflow of EUR 28,677 thousand, which was EUR 42,268 thousand lower than the net cash outflow of EUR 70,945 thousand in the prior-year period. The change results primarily due to lower advances paid for the construction of the ARENA MILANO in Italy, which, as part of a naming rights partnership, has been operated under the name “Unipol Dome” since the first quarter of 2026.

Cash flow from financing activities amounted to a net cash outflow of EUR 187,334 thousand, a change of EUR 20,655 thousand compared with the net cash outflow of EUR 166,679 thousand in the first half of 2025. Compared to the prior-year period, there were lower contributions from minority shareholders.

3. RISK AND OPPORTUNITY REPORT

At the time of preparation of the Group interim report, the Management Board assumes that the risks will not jeopardise the continued existence of CTS KGaA or the Group as a going concern. However, it cannot be ruled out that additional factors, which are not yet known or are currently rated as immaterial and which could jeopardise the continued existence of the CTS KGaA and the CTS Group as a going concern, will emerge in the future.

Beyond that, the statements made in the risk and opportunity report of the Annual Report 2025 remain valid.

4. OUTLOOK

In the reporting period, there are currently no significant changes compared to the statements on the expected development of the CTS KGaA and the CTS Group in the outlook of the 2025 Annual Report.

The statements made in the outlook of the Annual Report 2025 remain valid.

3. INTERIM CONSOLIDATED FINANCIAL STATEMENTS AS AT 30 JUNE 2026

CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2026

ASSETS	30 Jun 2026	31 Dec 2025
	[EUR'000]	[EUR'000]
Current assets		
Cash and cash equivalents	1,164,182	1,355,713
Marketable securities and other investments	194,017	249,325
Trade receivables	209,971	170,429
Receivables from related parties	1,261	1,590
Inventories	17,398	20,084
Advances paid	341,542	222,484
Receivables from income taxes	40,688	19,511
Other financial assets	106,418	117,049
Other non-financial assets	208,501	196,250
Total current assets	2,283,978	2,352,436
Non-current assets		
Goodwill	743,982	734,060
Other intangible assets	251,032	248,204
Property, plant and equipment	569,920	521,368
Right-of-use assets from leases	114,524	116,723
Investments	5,060	4,930
Investments in associates accounted for at equity	26,358	27,532
Trade receivables	112	352
Advances paid	6,093	14,496
Marketable securities and other investments	3,867	0
Other financial assets	83,694	160,632
Other non-financial assets	30,517	30,341
Deferred tax assets	47,656	37,004
Total non-current assets	1,882,813	1,895,643
Total assets	4,166,791	4,248,078

EQUITY AND LIABILITIES	30 Jun 2026	31 Dec 2025
	[EUR'000]	[EUR'000]
Current liabilities		
Financial liabilities	95,966	94,449
Trade payables	486,142	381,261
Liabilities to related parties	2,417	3,901
Advance payments received	856,228	819,436
Other provisions	17,719	15,230
Tax debts	43,161	38,928
Other financial liabilities	890,801	1,100,971
Lease liabilities	23,884	24,001
Other non-financial liabilities	177,212	182,885
Total current liabilities	2,593,531	2,661,062
Non-current liabilities		
Financial liabilities	75,042	63,244
Trade payables	707	1,400
Advance payments received	24,036	34,255
Other provisions	3,839	4,527
Other financial liabilities	27,130	63,123
Other non-financial liabilities	54,253	0
Lease liabilities	96,609	98,665
Pension provisions	15,880	15,144
Deferred tax liabilities	67,279	65,681
Total non-current liabilities	364,775	346,039
Equity		
Share capital	96,000	96,000
Capital reserve	1,890	1,890
Statutory reserve	7,200	7,200
Retained earnings	984,650	1,014,512
Other reserves	-25,293	-38,197
Treasury shares	-52	-52
Total equity attributable to shareholders of CTS KGaA	1,064,395	1,081,352
Non-controlling interests	144,090	159,626
Total equity	1,208,485	1,240,978
Total equity and liabilities	4,166,791	4,248,078

**CONSOLIDATED INCOME STATEMENT FOR THE PERIOD
FROM 1 JANUARY TO 30 JUNE 2026**

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Revenue	1,512,836	1,294,190
Cost of sales	-1,165,238	-972,036
Gross profit	347,598	322,155
Selling expenses	-90,198	-83,703
Result from losses and reversals of impairment of trade receivables and current other financial assets	-2,883	-1,807
General administrative expenses	-79,586	-81,544
Other operating income	25,984	22,188
Other operating expenses	-26,338	-25,850
Earnings before interest and taxes (EBIT)	174,577	151,439
Income / expenses from investments in associates accounted for at equity	1,844	1,403
Financial income	27,322	17,718
Financial expenses	-9,196	-24,777
Earnings before taxes (EBT)	194,548	145,782
Taxes	-59,586	-49,995
Net result for the period	134,961	95,787
Net result for the period attributable to		
Shareholders of CTS KGaA	120,368	89,680
Non-controlling interests	14,593	6,108
Earnings per share (in EUR), undiluted (= diluted)	1.25	0.93

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD FROM 1 JANUARY TO 30 JUNE 2026**

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Net result for the period	134,961	95,787
Remeasurement of the net defined benefit obligation for pension plans after taxes	-292	997
Items that will not be reclassified subsequently to profit or loss	-292	997
Exchange differences on translating foreign subsidiaries	9,783	-20,740
Changes in the fair value of derivatives in cash flow hedges after taxes	73	0
Share of other comprehensive income/loss (exchange differences) of associates accounted for at equity	308	-891
Items that will be reclassified subsequently to profit or loss	10,164	-21,630
Other comprehensive income/loss (net)	9,873	-20,633
Total comprehensive income/loss	144,834	75,154
Total comprehensive income/loss attributable to		
Shareholders of CTS KGaA	133,273	75,602
Non-controlling interests	11,562	-449

**CONSOLIDATED INCOME STATEMENT FOR THE PERIOD
FROM 1 APRIL TO 30 JUNE 2026**

	1 Apr 2026 - 30 Jun 2026	1 Apr 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Revenue	899,348	795,605
Cost of sales	-725,217	-628,892
Gross profit	174,131	166,713
Selling expenses	-46,559	-42,751
Result from losses and reversals of impairment of trade receivables and current other financial assets	-2,934	-87
General administrative expenses	-40,350	-42,886
Other operating income	12,623	10,518
Other operating expenses	-16,506	-16,222
Earnings before interest and taxes (EBIT)	80,405	75,286
Income / expenses from investments in associates accounted for at equity	1,171	1,431
Financial income	15,394	8,421
Financial expenses	-5,653	-11,112
Earnings before taxes (EBT)	91,318	74,025
Taxes	-25,984	-25,574
Net result for the period	65,333	48,452
Net result for the period attributable to		
Shareholders of CTS KGaA	56,673	43,583
Non-controlling interests	8,660	4,868
Earnings per share (in EUR), undiluted (= diluted)	0.59	0.45

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD FROM 1 APRIL TO 30 JUNE 2026**

	1 Apr 2026 - 30 Jun 2026	1 Apr 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Net result for the period	65,333	48,452
Remeasurement of the net defined benefit obligation for pension plans after taxes	-91	-422
Items that will not be reclassified subsequently to profit or loss	-91	-422
Exchange differences on translating foreign subsidiaries	3,923	-19,940
Changes in the fair value of derivatives in cash flow hedges after taxes	-269	0
Share of other comprehensive income/loss (exchange differences) of associates accounted for at equity	186	-722
Items that will be reclassified subsequently to profit or loss	3,841	-20,662
Other comprehensive income/loss (net)	3,750	-21,083
Total comprehensive income/loss	69,083	27,368
Total comprehensive income/loss attributable to		
Shareholders of CTS KGaA	65,065	25,979
Non-controlling interests	4,018	1,389

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Equity attributable to shareholders of CTS KGaA												
	Other reserves											
	Share capital	Capital reserve	Statutory reserve	Retained earnings	Currency translation	Hedging instruments	Associates accounted for at equity	Remeasure- ment of the net defined benefit obligation for pension plans	Treasury shares	Total equity attributable to share- holders of CTS KGaA	Non-con- trolling interests	Total equity
	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]
Balance as at 1 Jan 2025	96,000	1,890	7,200	924,527	-1,027	0	-392	-1,189	-52	1,026,957	155,578	1,182,535
Net result for the period	0	0	0	89,680	0	0	0	0	0	89,680	6,108	95,787
Other comprehensive income/loss	0	0	0	0	-13,710	0	-891	524	0	-14,077	-6,556	-20,633
Total comprehensive income/loss										75,602	-449	75,154
Dividends	0	0	0	-159,346	0	0	0	0	0	-159,346	-21,839	-181,185
Changes in the scope of consolidation	0	0	0	-8,563	0	0	0	0	0	-8,563	28,281	19,718
Other changes	0	0	0	2,479	0	0	0	0	0	2,479	-44	2,435
Balance as at 30 Jun 2025	96,000	1,890	7,200	848,777	-14,737	0	-1,283	-666	-52	937,129	161,527	1,098,657
Balance as at 1 Jan 2026	96,000	1,890	7,200	1,014,512	-36,246	-3	-1,585	-363	-52	1,081,352	159,626	1,240,978
Net result for the period	0	0	0	120,368	0	0	0	0	0	120,368	14,593	134,961
Other comprehensive income/loss	0	0	0	0	12,708	59	308	-171	0	12,904	-3,031	9,873
Total comprehensive income/loss										133,273	11,562	144,834
Dividends	0	0	0	-138,227	0	0	0	0	0	-138,227	-21,596	-159,823
Changes in the scope of consolidation	0	0	0	-4,474	0	0	0	0	0	-4,474	110	-4,364
Other changes	0	0	0	-7,529	0	0	0	0	0	-7,529	-5,612	-13,141
Balance as at 30 Jun 2026	96,000	1,890	7,200	984,650	-23,538	56	-1,277	-534	-52	1,064,395	144,090	1,208,485

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD
FROM 1 JANUARY TO 30 JUNE 2026**

	1 Jan 2026 -30 Jun 2026	1 Jan 2025 -30 Jun 2025
	[EUR'000]	[EUR'000]
Net result for the period	134,961	95,787
Depreciation, amortisation and impairment	50,804	49,090
Changes in pension provisions	656	-914
Deferred tax expenses / income	-8,867	-14,541
Other non-cash transactions	-8,624	13,689
Profit / loss from disposal of fixed assets	94	427
Interest expenses / Interest income	-8,863	-11,996
Tax expenses	68,453	64,536
Interest received	15,763	17,088
Interest paid	-4,190	-3,955
Income tax paid	-90,405	-72,141
Increase (-) / decrease (+) in inventories	2,781	3,322
Increase (-) / decrease (+) in advances paid	-108,496	-125,687
Increase (-) / decrease (+) in receivables and other assets	48,263	-140,062
Increase (+) / decrease (-) in provisions	1,729	-4,018
Increase (+) / decrease (-) in liabilities	-82,358	-4,372
Cash flow from operating activities	11,701	-133,746
Cash flow from investing activities	-28,677	-70,945
Cash flow from financing activities	-187,334	-166,679
Net increase / decrease in cash and cash equivalents	-204,309	-371,370
Net increase / decrease in cash and cash equivalents due to currency translation	12,779	-11,459
Cash and cash equivalents at beginning of period	1,355,713	1,518,603
Cash and cash equivalents at end of period	1,164,182	1,135,773

SELECTED NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

1. PRELIMINARY STATEMENTS

1.1 STRUCTURE AND BUSINESS OPERATIONS OF THE GROUP

The consolidated financial statements include all significant subsidiaries in addition to the CTS Eventim AG & Co. KGaA (hereinafter: CTS KGaA) as the parent company. The CTS KGaA, Rablstraße 26, 81669 Munich, is registered in the Commercial Register at Munich Local Court under no. HRB 212700. The company's head office is in Hamburg, Germany. Shares in CTS KGaA are listed on the Frankfurt Stock Exchange under securities identification number 547030 and are included in the MDAX.

The management of CTS KGaA is carried out by EVENTIM Management AG, Hamburg. EVENTIM Management AG, Hamburg, is represented by its Executive Board.

The Group is organised in two segments, Ticketing and Live Entertainment and operates in the market for leisure events. The objects of the company in the Ticketing segment are to produce, sell, broker, distribute and market tickets for concerts, theatre, art, sports and other events in Germany and abroad, in particular by using electronic data processing and modern communication and data transmission technologies. The objects of the Live Entertainment segment are to plan, prepare and execute events, in particular music events and concerts, market music productions and to operate venues.

The interim consolidated financial statements and the interim Group management report of CTS KGaA and its subsidiaries for the first six months of the 2026 financial year were approved for publication by resolution of the Executive Board of EVENTIM Management AG, Hamburg, on 20 August 2026.

1.2 ACCOUNTING PRINCIPLES

The present unaudited Group interim report as at 30 June 2026, which has not been subject to a review, was prepared in accordance with the International Financial Reporting Standards (IFRS) for interim financial reporting, as they apply in the European Union (IAS 34 'Interim Financial Reporting'), and in accordance with the applicable regulations in the Securities Trading Act (Wertpapierhandelsgesetz – WpHG). A condensed form of report compared to the Annual Report as at 31 December 2025 was chosen, as provided for in IAS 34. The Group interim report should be read in conjunction with the consolidated financial statements as at 31 December 2025. The Group interim report contains all the information required to give a true and fair view of the financial position, cash flow and earnings performance of the company.

The interim consolidated financial statements have been prepared in euros. All amounts in the interim consolidated financial statements have been rounded to the nearest thousand euros. This may mean that the individual figures do not add up to the totals shown.

1.3 ACCOUNTING AND MEASUREMENT PRINCIPLES

The accounting principles and consolidation methods are the same as those applied in the consolidated financial statements as at 31 December 2025, with the exception of the first-time application of new and amended standards (see notes in item 1.5).

1.4 NEW ACCOUNTING STANDARDS ISSUED BUT NOT YET APPLIED

Standards that are not applicable until after the balance sheet date have not been prematurely applied. The amended standards and interpretations to be applied in the future are not expected to have material effects on financial position, cash flow and earnings performance.

1.5 NEW AND AMENDED STANDARDS IN 2026

The following new and amended standards were required to be applied for the first time on or after 1 January 2026:

- Amendments to IFRS 9/IFRS 7 – Classification and Measurement of Financial Instruments
- Amendments to IFRS 9/IFRS 7 – Contracts Referencing Nature-dependent Electricity
- Annual Improvements to IFRS Accounting Standards – Volume 11

The application or interpretation of new and amended standards does not have a material impact on financial position, cash flow and earnings performance.

2. SCOPE OF CONSOLIDATION

In addition to the parent company's financial statements, the CTS Group comprises the financial statements of 222 subsidiaries (31 December 2025: 212) in the consolidated financial statements. In the Live Entertainment segment, the number of fully consolidated companies is 144 (31 December 2025: 143). This change results from two newly established companies and one liquidated company. In the Ticketing segment, the number of fully consolidated companies is 78 (31 December 2025: 69). The increase results from the acquisition of the Total Ticketing Group (8 companies) and one company that was previously not consolidated due to immateriality as well as the incorporation of one company. In contrast, one company was merged.

3. SIGNIFICANT CHANGES IN THE TICKETING SEGMENT PRELIMINARY PURCHASE PRICE ALLOCATION TOTAL TICKETING GROUP

As of 30 June 2026, CTS KGaA acquired a 51% stake in Total Ticketing Holdings Limited (British Virgin Islands), including its seven subsidiaries (hereinafter: Total Ticketing Group). The acquisition of the Total Ticketing Group was part of the CTS Group's strategic expansion into the Asian ticketing market. The Total Ticketing Group develops and markets software solutions for ticket distribution. Its business operations extend primarily to Hong Kong, Macau, Singapore, Japan and the UK. The consideration transferred for the acquisition of the shares amounted to EUR 6,111 thousand.

The following overview shows the fair values at the time of initial consolidation of Total Ticketing Group:

	Fair values at the time of initial consolidation - preliminary purchase price allocation - [EUR'000]
Cash and Cash equivalents	1,021
Trade receivables	956
Other non-financial assets	229
Total current assets	2,205
Intangible assets	2,932
Property, plant and equipment	7
Total non-current assets	2,938
Trade payables	1,727
Liabilities to affiliated parties	1,814
Other financial liabilities	1,375
Other non-financial liabilities	4
Total current liabilities	4,920
Total net assets	224

No material adjustments to the fair values of the identifiable assets and liabilities were identified during the purchase price allocation.

The following table shows the reconciliation of consideration transferred at the date of initial consolidation:

	[EUR'000]
Consideration transferred according to IFRS 3	6,111
Pro rata net assets	114
Goodwill	5,996

The difference between the consideration and the pro rata net assets was assigned to goodwill in the Ticketing segment amounting to EUR 5,996 thousand and mainly reflects future synergy and growth potential. Goodwill is not tax-deductible.

4. SELECTED NOTES TO THE CONSOLIDATED BALANCE SHEET

Cash and cash equivalents decreased by EUR 191,531 thousand compared to 31 December 2025. The decrease in cash and cash equivalents mainly results from a reduction of ticket money received that has not yet been settled with promoters in the Ticketing segment, dividend payments made in the second quarter 2026 amounting to EUR 138,227 thousand and the increase in advances paid for future events in the Live Entertainment segment.

Cash and cash equivalents include, among other things, ticket money from presales for events to be held in subsequent quarters (ticket money not yet settled with promoters, particularly in the Ticketing segment), which are reported under other financial liabilities in the amount of EUR 856,628 thousand (31 December 2025: EUR 1,089,265 thousand). Other financial assets also include ticket money receivables from presales mainly in the Ticketing segment amounting to EUR 26,877 thousand (31 December 2025: EUR 40,214 thousand).

Marketable securities and other investments decreased by EUR 55,308 thousand, particularly due to the maturity of time deposits, commercial paper and bearer bonds.

The increase of the current **advances paid** (EUR +119,058 thousand) relates to preproduction costs already paid (e.g. artist fees) for future events in the Live Entertainment segment.

The increase in **property, plant and equipment** (EUR +48,552 thousand) results primarily from advances paid for the construction of the ARENA MILANO in Italy, which, as part of a naming rights partnership, has been operated under the name "Unipol Dome" since the first quarter of 2026.

The decrease in non-current **other financial assets** (EUR -76,938 thousand) is primarily attributable to lower prepayments.

The current **trade payables** increased by EUR 104,882 thousand due to festivals and events held in the second quarter in the Live Entertainment segment.

The current **advance payments received** increased by EUR 36,792 thousand due to payments already received from presales for future events in the Live Entertainment segment.

Current **other financial liabilities** decreased by EUR 210,170 thousand mainly due to a reduction of ticket money liabilities not yet settled with promoters in the Ticketing segment.

NON-CURRENT LIABILITIES increased by EUR 18,736 thousand. The increase is primarily due to contract liabilities. This was partly offset by the reclassification to current liabilities of non-current advance payments received in the Live Entertainment segment and liabilities from ticket monies not yet settled in the Ticketing segment.

Equity decreased by EUR 32,493 thousand from EUR 1,240,978 thousand to EUR 1,208,485 thousand primarily because of a dividend payment in the second quarter 2026 to shareholders, which is offset by a positive result for the period.

5. SELECTED NOTES TO THE CONSOLIDATED INCOME STATEMENT

REVENUE

The CTS Group generated EUR 1,512,836 thousand in revenue in the period under review, compared to EUR 1,294,190 thousand in previous year.

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Ticketing		
Ticket fees	400,019	340,718
Commissions	20,901	20,114
Other service charges	5,745	6,563
License fees	8,074	6,425
Travel bookings	6,775	5,590
Other	31,836	36,338
	473,349	415,748
Live Entertainment		
Entertainment services	939,040	807,543
Catering and merchandising	49,635	37,072
Sponsoring	20,733	13,861
Sale of cosmetic products	10,452	0
Other	40,755	35,892
	1,060,616	894,368
Intersegment consolidation	-21,128	-15,926
CTS Group	1,512,836	1,294,190

Of the CTS Group's external revenue, EUR 1,008,409 thousand (previous year: EUR 882,500 thousand) was recognised over time in accordance with IFRS 15. Thereof, EUR 60,557 thousand (previous year: EUR 68,612 thousand) is attributable to the Ticketing segment and EUR 947,853 thousand to the Live Entertainment segment (previous year: EUR 813,888 thousand). In the Live Entertainment segment, the periods over which revenues are recorded are very short and can last up to a maximum of several days at festivals.

The following table shows the external revenue for the reporting period, broken down by geographical distribution:

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Germany	670,847	578,129
Italy	295,951	243,665
USA	140,153	61,399
Switzerland	104,062	115,757
Austria	85,857	69,483
Netherlands	47,401	43,396
France	24,217	24,905
UK	23,150	45,719
Finland	21,385	19,064
Norway	13,710	7,415
Chile	12,442	10,287
Denmark	11,829	7,578
Spain	10,650	24,099
Brazil	8,488	4,945
Other countries	42,694	38,349
	1,512,836	1,294,190

The increase in revenue across countries was primarily attributable to live events, tours and festivals held in the Live Entertainment segment. The increase in revenue in the Ticketing segment resulted primarily due to a shift in the mix across the ticketing business areas and an increase in retail ticket volume.

FINANCIAL RESULT

Financial result increased by EUR 25,628 thousand from EUR -5,657 thousand to EUR 19,971 thousand. This increase mainly resulted from positive effects from foreign currency translation of non-current receivables due to the translation from USD into EUR (EUR +26,986 thousand) and higher income from investments in associates accounted for at equity (EUR +442 thousand). Whereas, compared to the same period last year, the interest income decreased (EUR -1,064 thousand) and the interest expenses increased (EUR -2,069 thousand).

TAXES

The increase in tax expenses to EUR 59,586 thousand (previous year: EUR 49,995 thousand) is primarily attributable to the higher net income for the period compared with the previous year. The tax rate amounts to 30.6% (previous year: 34.3%). The utilisation of unrecognised loss carryforwards has a significant impact on the tax rate.

6. ADDITIONAL DISCLOSURES ON FINANCIAL INSTRUMENTS

The following table shows the carrying amounts, valuations, and fair values of current and non-current financial instruments as at 30 June 2026:

	Balance sheet value according to IFRS 9					Fair value [EUR'000]
	Carrying value 30 Jun 2026 [EUR'000]	Fair value through profit and loss [EUR'000]	Fair value through other comprehensive income [EUR'000]	Fair value hedging instruments [EUR'000]	Amortised cost [EUR'000]	
ASSETS						
Cash and cash equivalents	1,164,182				1,164,182	1,164,182
Marketable securities and other investments	197,884	805			197,079	197,693
Trade receivables	210,083				210,083	210,076
Receivables from related parties	1,261				1,261	1,261
Other financial assets	190,111	2,497		95	187,519	188,298
<i>thereof ticket money receivables</i>	26,877				26,877	26,877
<i>thereof promoter receivables</i>	123,086	2,492			120,594	121,761
<i>thereof derivatives in cash flow hedges</i>	95			95		95
<i>thereof derivatives standalone</i>	5	5				5
Investments	5,060	1,116	3,944			5,060
Total	1,768,581	4,418	3,944	95	1,760,124	1,766,570
LIABILITIES						
Financial liabilities	171,008				171,008	165,296
<i>thereof put options on shares of consolidated subsidiaries</i>	158,798				158,798	153,662
<i>thereof contingent considerations from the acquisition of shares in consolidated subsidiaries</i>	8,068				8,068	7,470
<i>thereof purchase price liabilities on future shares in third party companies</i>	2,500				2,500	2,486
Trade payables	486,849				486,849	486,811
Liabilities to related parties	2,417				2,417	2,417
Other financial liabilities	917,931			7	917,925	916,277
<i>thereof ticket money liabilities not yet settled with promoters</i>	856,628				856,628	855,580
<i>thereof derivatives in cash flow hedges</i>	7			7		7
Lease liabilities	120,493					120,493
Total	1,698,698			7	1,578,198	1,691,294

The following table shows the carrying amounts, valuations, and fair values of current and non-current financial instruments as at 31 December 2025:

	Balance sheet value according to IFRS 9					
	Carrying value	Fair value	Fair value	Fair value	Amortised cost	Fair value
	31 Dec 2025	through profit and loss	through other comprehensive income	hedging instruments		
	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]
ASSETS						
Cash and cash equivalents	1,355,713				1,355,713	1,355,713
Marketable securities and other investments	249,325	789			248,536	249,325
Trade receivables	170,781				170,781	170,763
Receivables from related parties	1,590				1,590	1,590
Other financial assets	277,681	2,968		141	274,572	271,417
<i>thereof ticket money receivables</i>	40,214				40,214	40,214
<i>thereof promoter receivables</i>	200,862	2,940			197,922	195,306
<i>thereof derivatives in cash flow hedges</i>	141			141		141
<i>thereof derivatives standalone</i>	28	28				28
Investments	4,930	1,418	3,511			4,930
Total	2,060,020	5,175	3,511	141	2,051,192	2,053,739
LIABILITIES						
Financial liabilities	157,693				157,693	153,054
<i>thereof put options on shares of consolidated subsidiaries</i>	151,129				151,129	146,555
<i>thereof contingent considerations from the acquisition of shares in consolidated subsidiaries</i>	1,961				1,961	1,926
<i>thereof purchase price liabilities on future shares in third party companies</i>	2,500				2,500	2,445
Trade payables	382,660				382,660	382,595
Liabilities to related parties	3,901				3,901	3,901
Other financial liabilities	1,164,094	137		146	1,163,812	1,161,169
<i>thereof ticket money liabilities not yet settled with promoters</i>	1,089,265				1,089,265	1,086,676
<i>thereof derivatives in cash flow hedges</i>	146			146		146
<i>thereof derivatives standalone</i>	137	137				137
Lease liabilities	122,666					122,666
Total	1,831,014	137		146	1,708,066	1,823,384

FAIR VALUE DISCLOSURES

The principles and methods used to determine fair values have not been changed compared to 31 December 2025.

Reclassifications between the levels within the fair value hierarchy are carried out at the beginning of the respective quarter in which the reason or the change in circumstances occurred that results in the reclassification. There were no reclassifications in the first six months of 2026.

The following table provides an overview of the calculated fair values of financial assets and liabilities, and their allocation to the three levels within the fair value hierarchy as at 30 June 2026:

	30 Jun 2026			
	Level 1	Level 2	Level 3	Total
	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]
ASSETS				
Marketable securities and other investments	805	3,676	0	4,481
Trade receivables ²	0	105	0	105
Other financial assets ²	0	79,489	2,492	81,981
<i>thereof promoter receivables</i>	0	67,892	2,492	70,384
<i>thereof derivatives in cash flow hedges</i>	0	95	0	95
<i>thereof derivatives standalone</i>	0	5	0	5
Investments	346	0	4,714 ¹	5,060
	1,151	83,270	7,206	91,627
LIABILITIES				
Financial liabilities	0	165,296	0	165,296
<i>thereof put options on shares of consolidated subsidiaries</i>	0	153,662	0	153,662
<i>thereof contingent considerations from the acquisition of shares in consolidated subsidiaries</i>	0	7,470	0	7,470
<i>thereof purchase price liabilities on future shares in third party companies</i>	0	2,486	0	2,486
Trade payables ²	0	668	0	668
Other financial liabilities ²	0	25,477	0	25,477
<i>thereof ticket money liabilities not yet settled with promoters²</i>	0	18,250	0	18,250
<i>thereof derivatives in cash flow hedges</i>	0	7	0	7
	0	191,441	0	191,441

¹ Investments contain a large number of individual contracts, the additional disclosures on level 3 instruments are not provided for reasons of materiality.

² For the current part of this item, it is assumed that the carrying amount is a reasonable approximation of the fair value. Therefore, it is not included in the fair value hierarchy.

The following table provides an overview of the calculated fair values of financial assets and liabilities, and their allocation to the three levels within the fair value hierarchy as at 31 December 2025:

31 Dec 2025				
	Level 1	Level 2	Level 3	Total
	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]
ASSETS				
Marketable securities and other investments	789	0	0	789
Trade receivables ²	0	335	0	335
Other financial assets ²	0	151,582	2,940	154,522
<i>thereof promoter receivables</i>	0	138,851	2,940	141,791
<i>thereof derivatives in cash flow hedges</i>	0	141	0	141
<i>thereof derivatives standalone</i>	0	28	0	28
Investments	342	0	4,587 ¹	4,930
	1,132	151,917	7,527	160,576
LIABILITIES				
Financial liabilities	0	153,054	0	153,054
<i>thereof put options on shares of consolidated subsidiaries</i>	0	146,555	0	146,555
<i>thereof contingent considerations from the acquisition of shares in consolidated subsidiaries</i>	0	1,926	0	1,926
<i>thereof purchase price liabilities on future shares in third party companies</i>	0	2,445	0	2,445
Trade payables ²	0	1,334	0	1,334
Other financial liabilities ²	0	60,198	0	60,198
<i>thereof ticket money liabilities not yet settled with promoters²</i>	0	52,799	0	52,799
<i>thereof derivatives in cash flow hedges</i>	0	146	0	146
<i>thereof derivatives standalone</i>	0	137	0	137
	0	214,586	0	214,586

¹ Investments contain a large number of individual contracts, the additional disclosures on level 3 instruments are not provided for reasons of materiality.

² For the current part of this item, it is assumed that the carrying amount is a reasonable approximation of the fair value. Therefore, it is not included in the fair value hierarchy.

7. SEGMENT REPORTING

The external and internal revenues of the segments are shown in the following table:

	Ticketing		Live Entertainment		Total for segment	
	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]
External revenue	460,687	406,806	1,052,149	887,384	1,512,836	1,294,190
Internal revenue	12,661	8,942	8,467	6,984	21,128	15,926
Revenue after consolidation within the segment	473,349	415,748	1,060,616	894,368	1,533,964	1,310,116

Reconciliation of earnings before interest and taxes (EBIT) of the segments to the net result:

	Ticketing		Live Entertainment		Intersegment consolidation		Group	
	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]	[EUR'000]
Revenue	473,349	415,748	1,060,616	894,368	-21,128	-15,926	1,512,836	1,294,190
EBITDA	172,480	166,845	52,901	33,684	0	0	225,380	200,529
Depreciation, amortisation and impairment	-28,177	-27,771	-22,627	-21,319	0	0	-50,804	-49,090
EBIT	144,303	139,075	30,274	12,365	0	0	174,577	151,439
Financial result							19,971	-5,657
Earnings before taxes (EBT)							194,548	145,782
Taxes							-59,586	-49,995
Net result for the period before non-controlling interests							134,961	95,787
Thereof attributable to non-controlling interests							-14,593	-6,108
Thereof attributable to shareholders of CTS KGaA							120,368	89,680
Average number of employees	2,915	2,947	2,429	2,061			5,344	5,008
Adjusted EBITDA	172,480	166,845	52,901	33,684	0	0	225,380	200,529

8. OTHER DISCLOSURES

APPROPRIATION OF EARNINGS

The Shareholders' Meeting on 27 May 2026 adopted a resolution to distribute EUR 138,227 thousand (EUR 1.44 per eligible share) of the balance sheet profit of CTS KGaA amounting to EUR 784,175 thousand as at 31 December 2025 to shareholders. This distribution was carried out after the Shareholders' Meeting in May 2026, and the remaining balance sheet profit of EUR 645,948 thousand was carried forward to the new account.

CONTINGENT LIABILITIES AND FINANCIAL OBLIGATIONS

No major changes have occurred with regard to contingent liabilities and financial obligations since 31 December 2025.

RELATED PARTY DISCLOSURES

The transactions of the CTS Group with related companies and persons pertain to reciprocal services and were concluded only at the arm's-length conditions which normally apply between third parties.

With regard to relationships with related parties, there have been no material changes compared with the consolidated financial statements as of 31 December 2025. Mr. Klaus-Peter Schulenberg is the controlling person of CTS KGaA and EVENTIM Management AG, indirectly through the KPS Stiftung, Hamburg. Furthermore, Mr. Klaus-Peter Schulenberg controls other companies within the KPS Group that are related to the consolidated group.

The contractual relationships with related companies and persons resulted in the following goods and services being sold to and bought from related parties in the 2026 reporting period:

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Goods and services supplied by the Group		
Companies not included in consolidation due to insignificance	7	190
Associates accounted for at equity	208	370
Other related parties	751	563
	965	1,123

	1 Jan 2026 - 30 Jun 2026	1 Jan 2025 - 30 Jun 2025
	[EUR'000]	[EUR'000]
Goods and services received by the Group		
Companies not included in consolidation due to insignificance	0	8,969
Associates accounted for at equity	60	232
Other related parties	17,114	17,550
	17,173	26,750

Goods and services supplied to and received from companies not included in consolidation due to insignificance decreased compared with the prior year. The decrease was primarily attributable to the inclusion of one company in the scope of consolidation as fully consolidated subsidiary since the end of the 2025 financial year.

EVENTS AFTER THE BALANCE SHEET DATE

No events requiring disclosure took place after the balance sheet date.

ASSURANCE BY LEGAL REPRESENTATIVES

To the best of our knowledge, we hereby confirm that, in accordance with the applicable accounting principles, the interim consolidated financial statements give a true and fair view of the Group's earnings performance, financial position and cash flow, and that the interim Group management report presents the course of business, including the business results, and the Group's position in such a way as to give a true and fair view, and describes the principal opportunities and risks associated with the Group's expected development.

Hamburg, 20 August 2026

CTS Eventim AG & Co. KGaA

Represented by:

EVENTIM Management AG, general partner

Klaus-Peter Schulenberg

Dr. William Willms

Alexander Ruoff

Karel Dörner

FORWARD-LOOKING STATEMENTS

This Group interim report contains forecasts based on assumptions and estimates by the Management Board of CTS KGaA. These statements based on assumptions and estimates are in the form of forward-looking statements using terms such as 'believe', 'assume', 'expect' and the like. Even though Management Board believes that these assumptions and estimates are correct, it is possible that actual results in the future may deviate materially from such assumptions and estimates due to a variety of factors. The latter may include changes in the macroeconomic environment, in the statutory and regulatory framework in Germany and the EU, and changes within the industry. CTS KGaA does not provide any guarantee or accept any liability or responsibility for any divergence between future developments and actual results, on the one hand, and the assumptions and estimates expressed in this Group interim report. CTS KGaA has no intention and undertakes no obligation to update forward-looking statements in order to adjust them to actual events or developments occurring after the date of this report.

The German version of the Group interim report takes priority over the English translation in the event of any discrepancies. Both language versions can be downloaded on the internet at <https://corporate.eventim.de/en/investor-relations/financial-reports>.

CONTACT

CTS Eventim AG & Co. KGaA
Hohe Bleichen 11
20354 Hamburg
Tel.: +49 (0) 421 / 36 66 - 0
Fax: +49 (0) 421 / 36 66 - 2 90

www.eventim.de
investor@eventim.de

EDITORIAL OFFICE:

CTS Eventim AG & Co. KGaA

ARTWORK:

delta
design

deltadesign amsterdam

www.deltadesign-amsterdam.com

PUBLISHED BY:

CTS Eventim AG & Co. KGaA
Hohe Bleichen 11
20354 Hamburg
Tel.: +49 (0) 421 / 36 66 - 0
Fax: +49 (0) 421 / 36 66 - 2 90

